

FTE SEP 9,2012 Renaud Irminger

Director SITA Lab



SITA IS OWNED AND DRIVEN BY THE AIR TRANSPORT INDUSTRY



SITA's Board includes directors from the following member companies:





















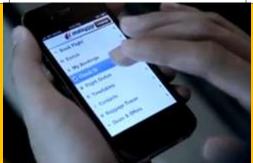


SITA Lab

Joint Innovation Program



orange[™] Mobility in life





Audience Survey

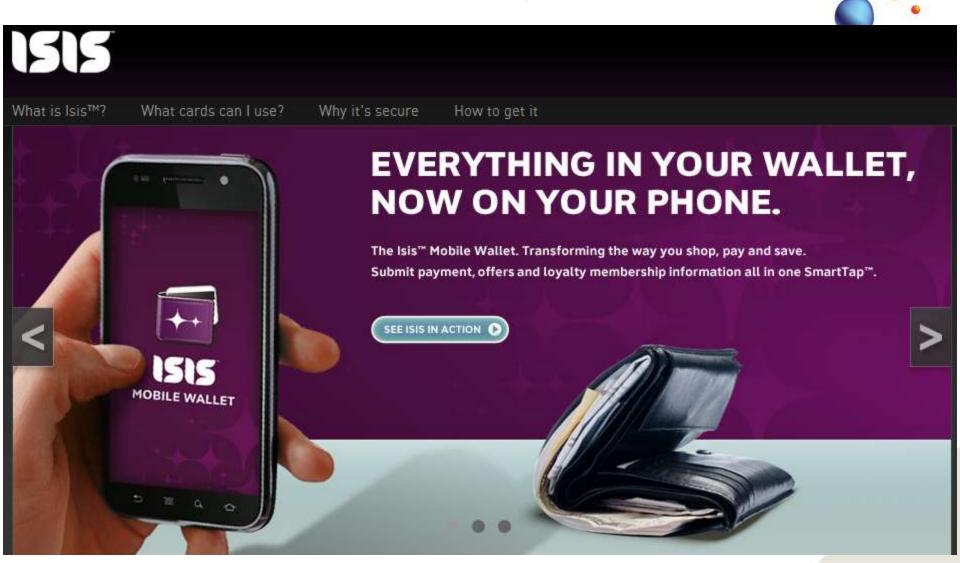


SHOW ME YOUR Wallet!





Movie Time: http://www.paywithisis.com/











Near Field Communications





The value of mobile services for subscribers







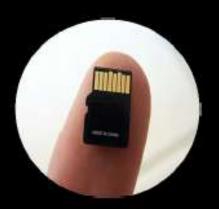
Interoperable and SIM-Secured NFC







- Easy to produce & attach
- No interaction with phone
- Supports 1 service provider
- Not standardised



MicroSD

- Easy to attach
- Existing mobile devices
- Supports 1 service provider
- Customer care unclear
- Not standardised/certified



Embedded

- Supports multiple services
- Over the Air updates
- No service portability
- Customer care unclear
- Not standardised/certified



SIM-based

- SIM is certified & standardised
- Global standards (SWP)
- Supports multiple services
- **OTA updates**
- Portable SIMs
- Operator customer care

SIM-based NFC is the best solution for security, interoperability, portability and end to end customer experience

Requirements	Criticality	SIM	SMC	Embedded	Sticker
Security	Strong	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Multi- services	Strong	<u> </u>	(2)	<u> </u>	8
OTA Over The Air	Strong	©	<u> </u>	<u> </u>	8
Battery-off mode	Strong	<u> </u>	<u> </u>	<u> </u>	<u> </u>
User experience	Frequency				
Subscribe to new services	Weekly	<u> </u>	<u></u>	8	8
Temporary use of other mobile	monthly	©	<u> </u>	8	8
Change of phone / OS	18 to 24 month	<u> </u>	<u> </u>	8	8
Cancel service, dispose of phone	18 to 24 month	<u>©</u>	<u>©</u>	8	8
Mobile loss/theft	Occasional		8	<u> </u>	<u> </u>
Mobile operator change	48 months	<u> </u>	©	©	©
Summary		<u> </u>	<u> </u>	8	8
		_		/	SITA

Create success. Together

Mobile NFC Gains Momentum as Operators Worldwide Pledge Support for SIM-based Solution

16 November 2011, Mobile Asia Congress, Hong Kong

China Mobile and China Unicom Join Leading Operators in Backing Mobile NFC

GSMA Publishes Mobile NFC Specifications to Drive Global Interoperability

The GSMA today announced that 45 of the world's leading mobile operators have committed to support and implement SIM-based Near Field Communications (NFC) solutions and services. These operators include China Mobile and China Unicom, which account for nearly 800 million connections throughout China. As an important catalyst in accelerating the adoption of NFC services, the GSMA has published a new set of industry specifications. These handset and SIM specifications will enable the development and global deployment of secure, interoperable and ubiquitous SIM-based mobile NFC services.

In addition to China Mobile and China Unicom, the operators who have committed to SIM-based NFC include: América Móvil, AT&T, AVEA, Axiata, AXIS, Bharti Airtel, Bouygues Telecom, CSL, Deutsche Telekom, Elisa Corporation, Emirates Integrated Telecommunications Company PJSC (du), Etisalat, Everything Everywhere, Globe Telecom, KPN, KT Corporation, Maxis, Mobily, MTS, Orange, Proximus, Qtel Group, Rogers Communications, Saudi Telecom Company (STC), SFR, SK Telecom, Smart, SOFTBANK MOBILE, Telecom Italia, Telecom New Zealand, Telecom Slovenije, Telefónica, Telekom Austria Group, Telenor, TeliaSonera, Telus, TMN, Turkcell, Verizon, VimpelCom, VIVA Bahrain and Vodafone Group. Additionally, ISIS, the organisation formed by AT&T Mobility, T-Mobile USA and Verizon Wireless to build a nationwide mobile commerce network in the United States, also supports SIM-based NFC.









Tue Dec 6, 2011 3:18pm EST

(Reuters) - Wireless service provider Verizon Wireless said it was not blocking Google Inc's payments app, Google Wallet, on its latest smartphone, and said it was still in talks with Google about the service.

"Recent reports that Verizon is blocking Google Wallet on our devices are false," Verizon spokesman Jeffrey Nelson said in a statement on Tuesday.

Earlier, a Google spokesman had said that Verizon asked it not to include the function in the Galaxy Nexus smartphone due out this month. Google had declined to give more details.





The world is going mobile and Isis is setting the new standard.

For the first time, three of the largest U.S. wireless service

T··Mobile·

providers — AT&T N Wireless — have un commerce network of communication (NFC

By bringing together mobile commerce no convenient, and mo

HOME

HOW IT WORKS

THE ISIS STORY

NEWSROOM

Merchants Issuers

Gemalto Selected by Isis to Deploy Mobile Payment and NFC Services in the U.S.

Posted on December 12, 2011 by isisnews

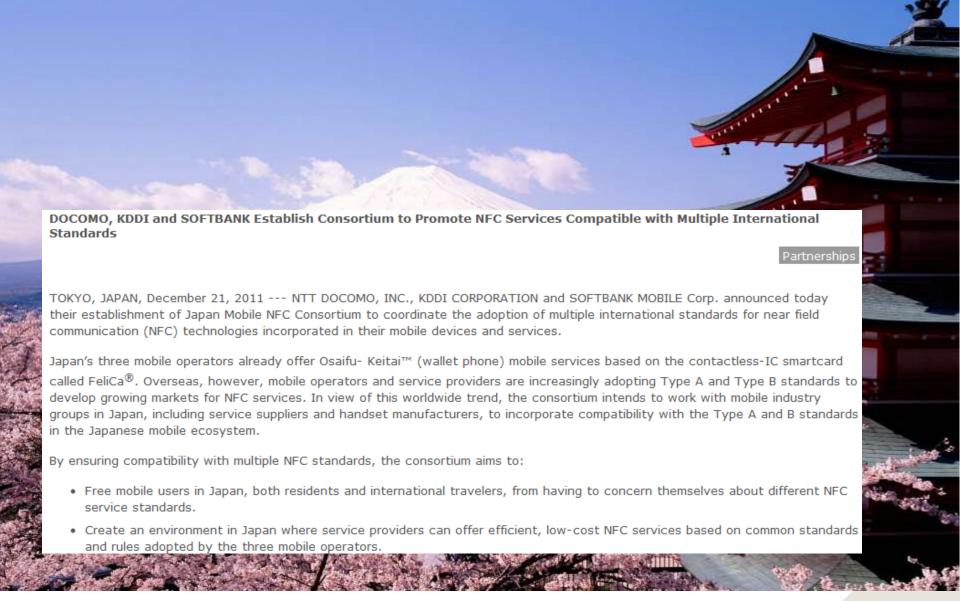
Austin, TX, Dec 12, 2011 - Gemalto (Euronext NL0000400653 GTO), the world leader in digital security, has been selected by Isis to secure its mobile commerce platform through Gemalto's Allynis Trusted Service Manager (TSM) solution. Isis, the mobile commerce joint venture between AT&T Mobility, T-Mobile USA and Verizon Wireless, will provide consumers and merchants with an open and secure mobile commerce platform that will revolutionize how consumers shop, pay and save.

"We selected Gemalto for their long-standing relationships with financial institutions and mobile operators, which includes experience in securely provisioning services over the air and issuing sensitive financial information to the consumer," said Ryan Hughes, Chief Marketing Officer of Isis. "Gemalto's dedication to security is unmatched in the industry and











Gemalto TSM selected for Singapore's nation-wide NFC roll-out



Gemalto, the world leader in

NFC TIMES

The premier source for news, analysis Near Field Communication and all co

Search news, projects, operators and more

HOME NEWS FEATURES BLOGS PROFILES EVENTS PROJECT MAP

Singaporean Mobile Operators Launch NFC Payment on Android Phones

Published: Aug 22 2012

By: Dan Balaban

Two more mobile operators in Singapore have announced the commercial launch of NFC payment services, which they say will enable subscribers to tap to pay on contactless point-of-sale terminals throughout the island city-state.

SingTel, Singapore's largest mobile operator, along with telco M1, today announced availability of the services on NFC SIM cards they have put on sale to postpaid subscribers. Each telco also announced availability of their first three NFC-enabled Android phone models to run the SIMs, including the Sony Xperia S and Samsung Galaxy S Advance. M1 is also offering NFC service on the Samsung Galaxy S III.

SingTel said it is enabling subscribers to pay for retail purchases with the ez-link electronic purse issued by payment service provider EZ-Link Pte. M1 subscribers



SingTel is one of three telcos in Singapore announcing that they are commercially launching NFC services this month. All three are offering SIM-based payment, including the ez-link e-purse for retail purchases.

RELATED CONTENT

Singapore: Telco M1 Launches NFC with Two Payment Services and Three Phones

providers will be able to deploy innovative me platform will also encourage widespread particular industries to join the ecosystem to offer mo product information. The complete TSM op At fo

> Ko on Re ba

an pa att

an Re

M R P

Pul **Up**

Me

Ba be

China Mobile signs NFC payments partnership deal

••

By Sarah Clark 🖂 | June 25th, 2012

The world's largest mobile network operator is to collaborate with national payments network China UnionPay, in a deal set to lead to the introduction of NFC services in up to one hundred Chinese cities.

China Mobile, the world's largest mobile network operator with 667m subscribers, has signed an NFC collaboration deal with China's national payments network, China UnionPay.

The deal will see the two companies working together to promote NFC payments and on the development of NFC products, technical standards, TSM interoperability and phone compatibility testing.



NFC DEAL: Pictured left to right, China Mobile's VP Sha Yuejia and chairman Xi Guohua with China UnionPay chairman Su Ning and EVP Chai Hongfeng

Beginning with pilot tests in several cities, the partners plan to gradually extend NFC payments services to one hundred Chinese cities and service areas.

Both China UnionPay and China Mobile have been actively involved in the development of mobile payments for a number of years and have each



Windows 8

SIM-based NFC





Mac

iPod

iPhone

www.patenflyapple.com

iPad

Store

Patently Apple

By Sarah Clark M | November 9th, 2011

iTunes

A newly published Apple patent application sets out a way for a virtual SIM card to be built into an embedded secure element which can, in turn, be attached to an NFC controller chip.

Support

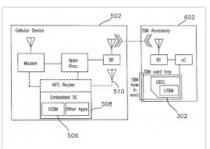
a

An NFC-related patent application filed by Apple in November 2010 has now been made public by the US Patent and Trademark Office.

The "Wireless network authentication apparatus and methods" patent sets out a way to incorporate a subscriber identity module (SIM) into the ody of a mobile phone, within an embedded secure element.

one example, the patent shows the embedded secure element, with the irtual' SIM included within it, connected to an NFC controller and with space available within the secure element for both SIM functions and "other apps". A design for a "SIM accessory" is also included.

The Apple concept is similar in nature to the NFC SIMs issued by mobile network operators bringing NFC to market — except it is in reverse. In an NFC SIM, the NFC secure element sits inside the SIM, putting the carrier in overall control of a phone's NFC functionality. In Apple's concept, the SIM



SIM WITHIN: Apple plans to put the SIM in the secure element, not the secure element in the SIM.

A Bluetooth accessory could also provide a bridge



Strong industry momentum for SIM-based mobile NFC



Building upon industry standards, implementation specifications are now ready (see GSMA publications)



45 mobile operators investing in TSM infrastructure and ecosystem development)



A majority of device makers are making SWP (sim based) NFC handsets widely available













Major OS support SIM-based implementation:

Java, Android, BB, & soon Windows Phone









Visa & Mastercard clearly support SIM-based implementation & have validated SIM cards that will allow wide deployments by banks of proximity payment services





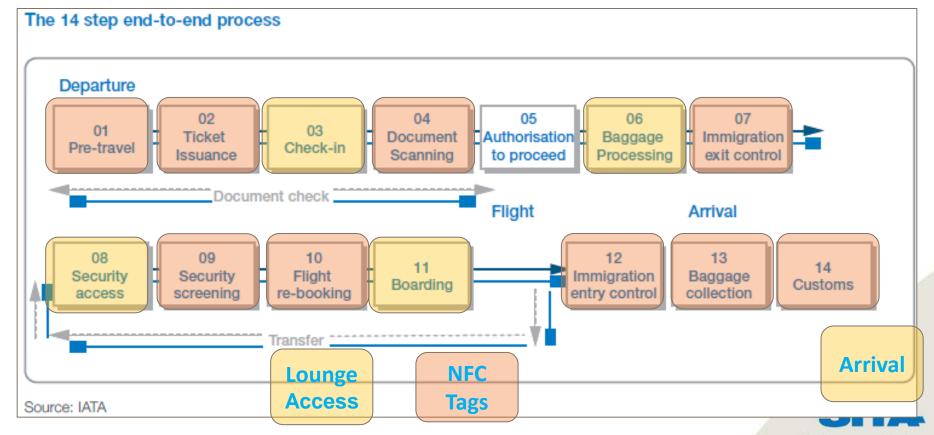


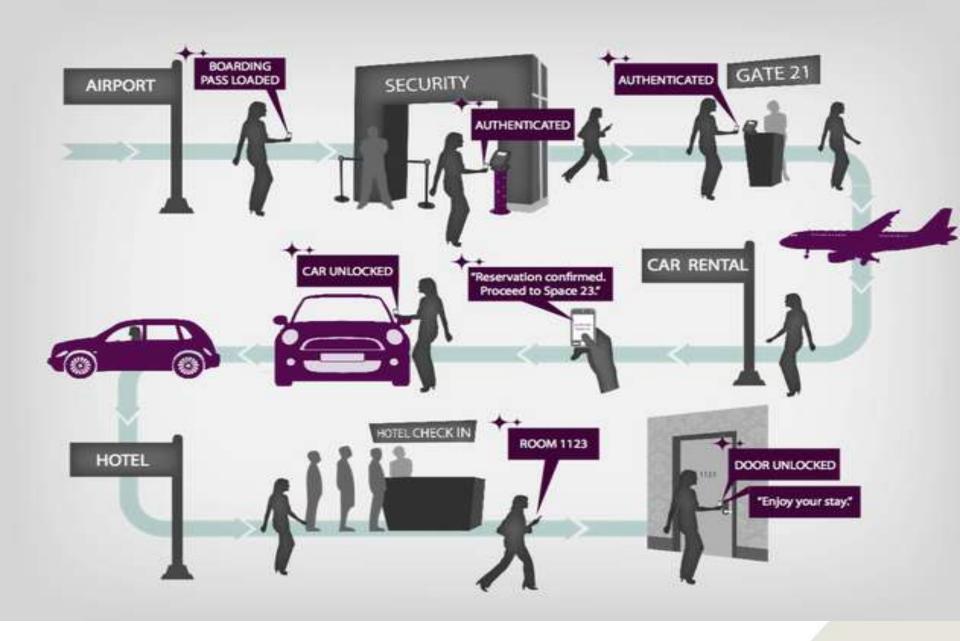
NFC use cases in Air Transport



GSMA and IATA white paper defined six use cases of NFC

http://www.iata.org/whatwedo/stb/fast-travel/Documents/iata-public-whitepaper-issue1.pdf







2D Mobile Boarding pass is not meeting industry expectations



- Operational issues
Speed, scanning,...

- User experience issues

73% of passenger would like to use mobile for check-in and boarding *

Less than 3% succeed**



^{**:} SITA 2011 Passenger Survey (Oct 2011) and Airline IT Trends Survey:
Airlines estimate that today 2.9% of their passengers check in via a mobile app





Apple Passbook will help but not enough







No more hunting through your wallet searching for gift cards, coupons, passes, or tickets. Passbook keeps everything organized — and handy.

Overview Time and Location Based





NFC Roadmap

Electronic ticket Travel itinerary

SQUINGER RMINGER/RENAUDMR

1/2

A THE ALL PROPERTY OF

derivatives.	Cheff to patron	Serving:		Andrews
DEALY.	11.55	0.36	TOMBAL *	130,29
Berigebler er	10000		in helitage com-	
paves				
Management and				



PASSPORT

United States

of America

Mobile Biometrics









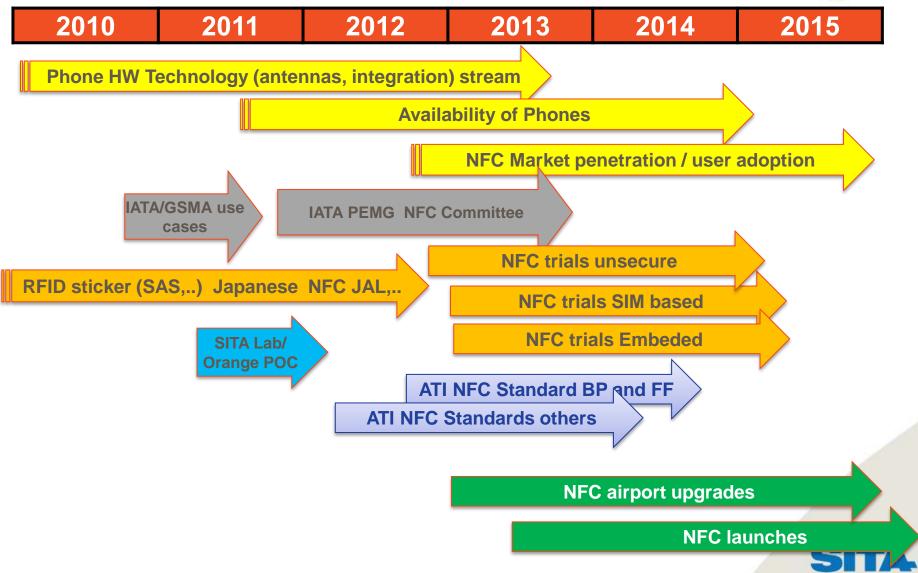
Silver



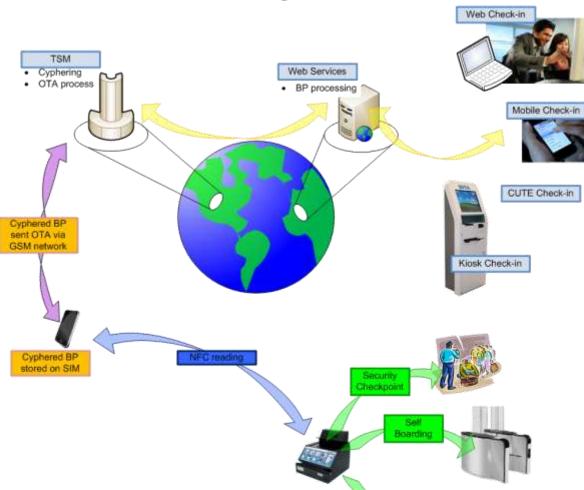
NFC ROADMAP FOR THE ATI



Create success. Together



SITA/ Orange NFC Demo Room GVA





Business Services







Acces

Aéroport Toulouse-Blagnac expérimente* un nouveau service mobile sans contact avec la technologie NFC

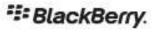




World premiere deployment of SIM-based NFC in an Airport

* Ce nouveau service est une expérimentation ne concernant qu'un nombre limité de clients sélectionnés.















VOI S DÉPART & ARRIVÉE

GUIDE DU VOYAGEUR

BOUTIQUES & SERVICES

· Accueil · Aéroport · Accès, plans et parkings · Stationner à l'aéroport · Abonnez-vous en ligne et faites des économies

PROFESSIONNELS

viaToulQuse

Actualités

Accès, plans et parkings

Accéder à l'aéroport

Stationner à l'aéroport

Description des parcs autos

Consultez les tarifs

Calculez votre prix

Rés@P3 : Réservez votre place de

stationnement

Rés@P3 : Comment ca marche

Res@P3 : Questions / réponses

Abonnez-vous en ligne

Se répèrer - plans

Résultats de trafic

Toulouse et sa région

Société Aéroport

Espace Presse

Votre aéroport

Historians

Abonnez-vous en ligne et faites des économies



Vous souhaitez une place de parking au plus près de l'aérogare toute l'année?

Commandez directement en ligne pour un stationnement sans stress et profitez de nos abonnements annuel ou trimestriel sur l'ensemble de nos parkings. Proxiparc et EcoParc en fonction de vos besoins.

Plus besoin de vous déplacer, vous avez dorénavant la possibilité de commander votre carte d'abonnement sur notre site et vous la recevrez directement à votre domicile.

1. Demande d'abonnement

2. Validation de la commande

1. Votre formule d'abonnement



Parc de proximité Parc couvert



Parc couvert

Durée: 3 mois

Parc de proximité



Durée : 1 an

Parc économique

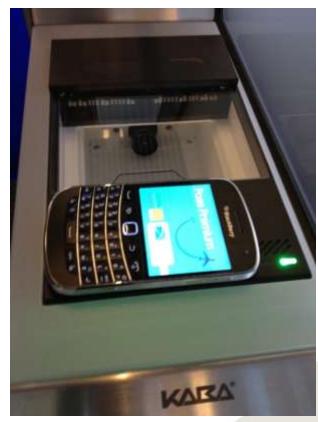
Déjà abonné ? Pour renouveller votre abonnement, merci de contacter notre service de gestion des Parcs Autos par téléphone au 05 34 61 83 23 ou

Toulouse Blagnac Airport

















Airport Buddy



Required standards for ATI

- Security not needed for BP (IATA), however some benefits would results (TSA, Airports,...
- Advance NFC use cases require security (identity,..)
- Must deploy a solution that will survive rapid mobile OS'es iterations (> 10-15 years life and can evolve)
- Need to rely on open APIs to access NFC element
- Readers firmware standards: must know what to look for:
 - Must know cardlet/ NFC element ID in order to query that cardlet.
 - => need standard cardlet(s) for industry
 - Must know which boarding pass to select
- Must be able to work with most NFC- enabled phones, possibly with different implementations
 - SIM based , Apple iOS,





Technology research for the Air Transport Industry

